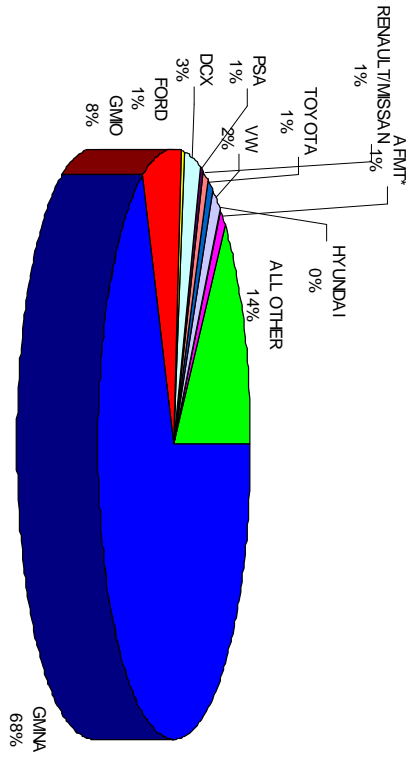


Exhibit A

Customer Revenue Comparison

1999 Revenue by Customer



*Excluding GMSP0 which is included in GMNA

2005 Revenue by Customer

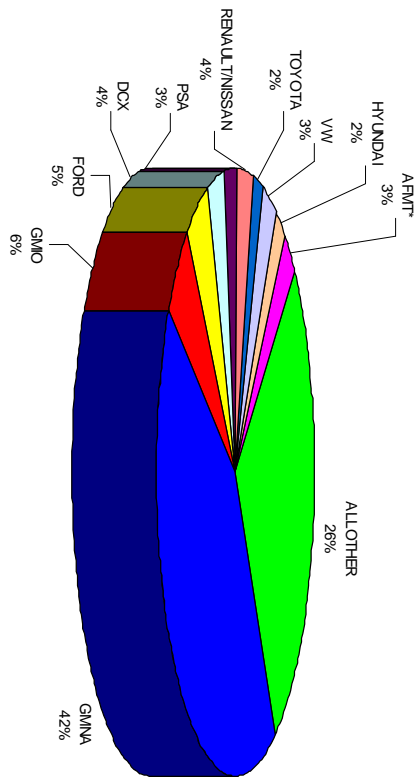


Exhibit B

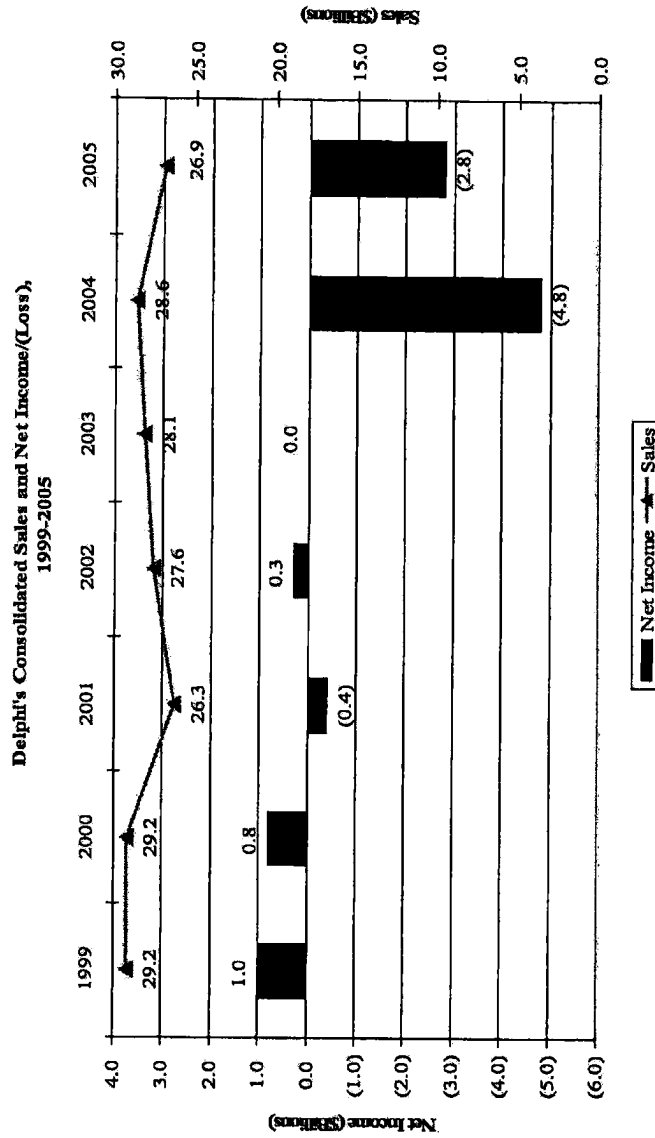
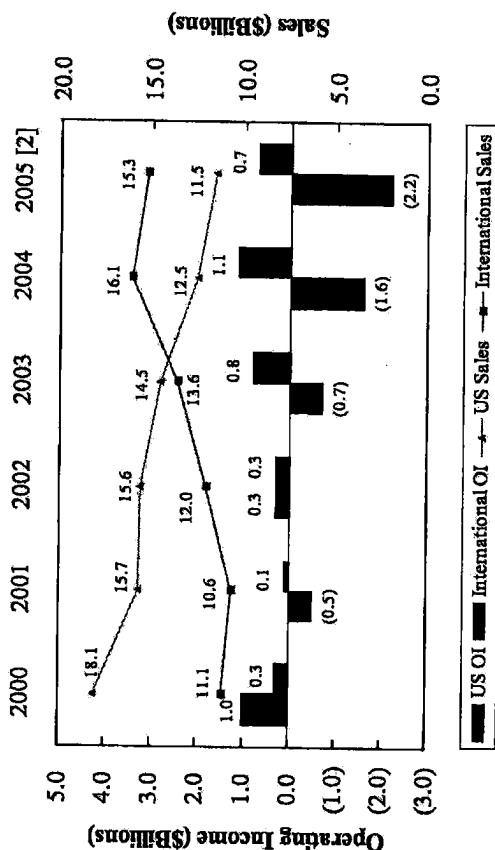


Exhibit C

U.S. and International Sales and Operating Income/(Loss) [1] 2000-2005

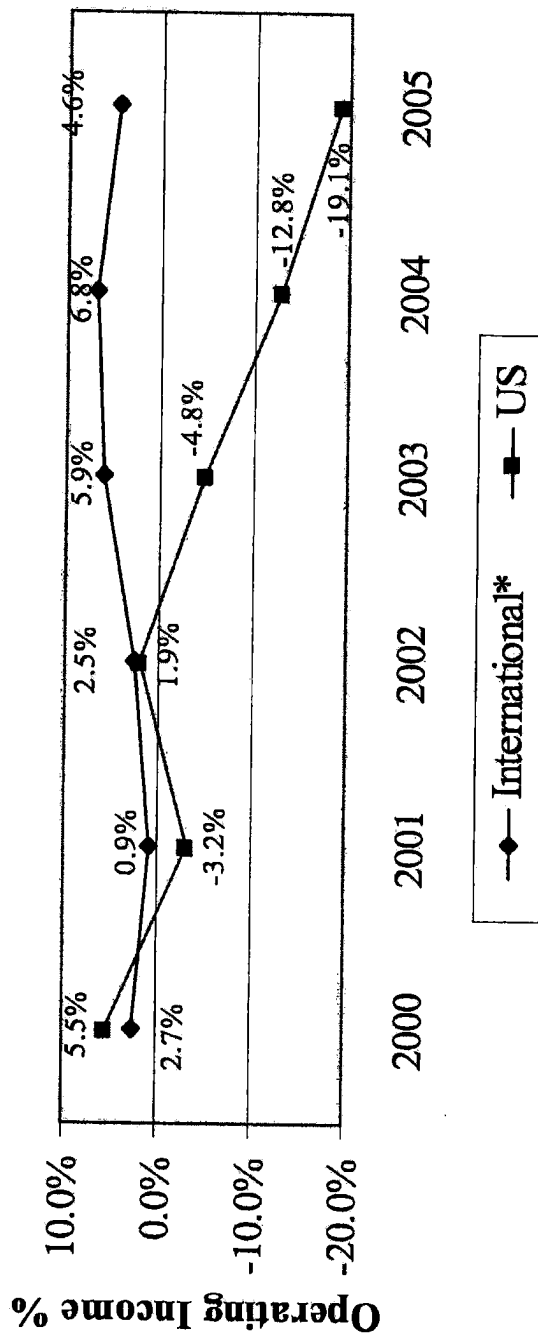


[1] Based on management studies performed periodically to assess U.S. and Non-U.S. profitability. Non-U.S. results include Mexico Maquiladora profitability.

[2] Based on August 2005 Forecast. Primary difference with actual is \$473 million of international impairments and \$479 million of U.S. impairments recorded in Q4 2005.

Exhibit D

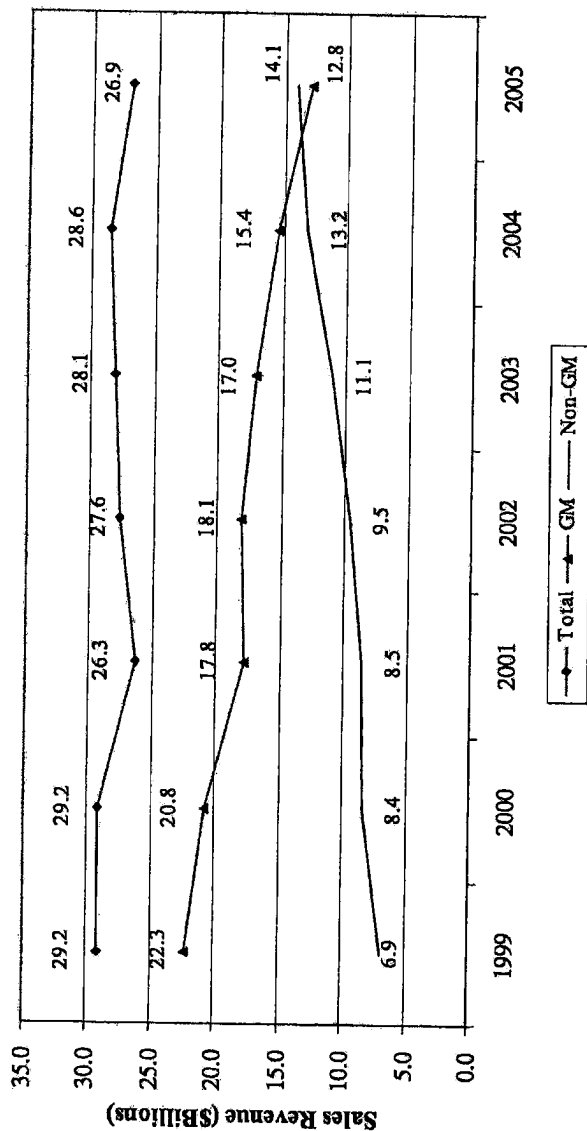
**Delphi Operating Income As A Percentage of Sales,
 International vs. U.S., 2000-2005**



*Comprehends all Non-US locations including Mexico Maquiladora locations

Exhibit E

Delphi's Consolidated GM and Non-GM Revenues, 1999-2005



Notes:
 GM revenue represents direct sales from Delphi to GM
 Numbers may differ due to rounding

Exhibit F

GMUS. Market Share and Sales Volume, 1999-2005

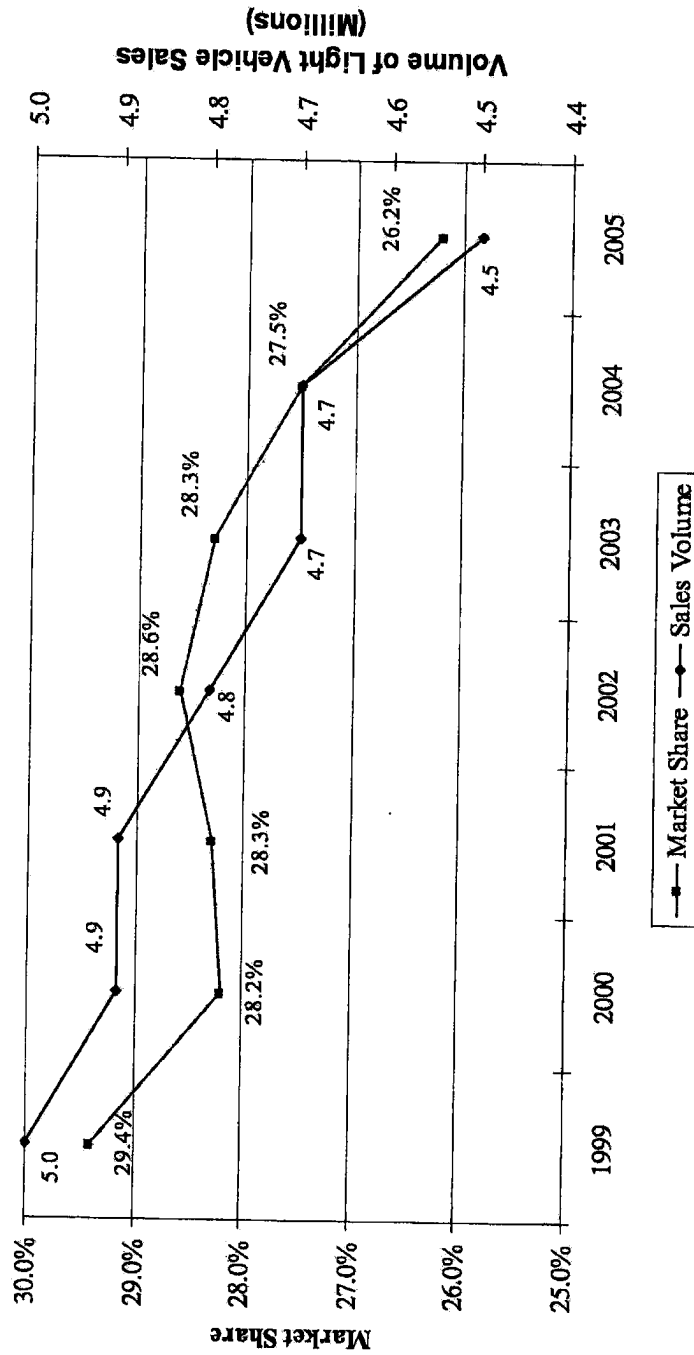
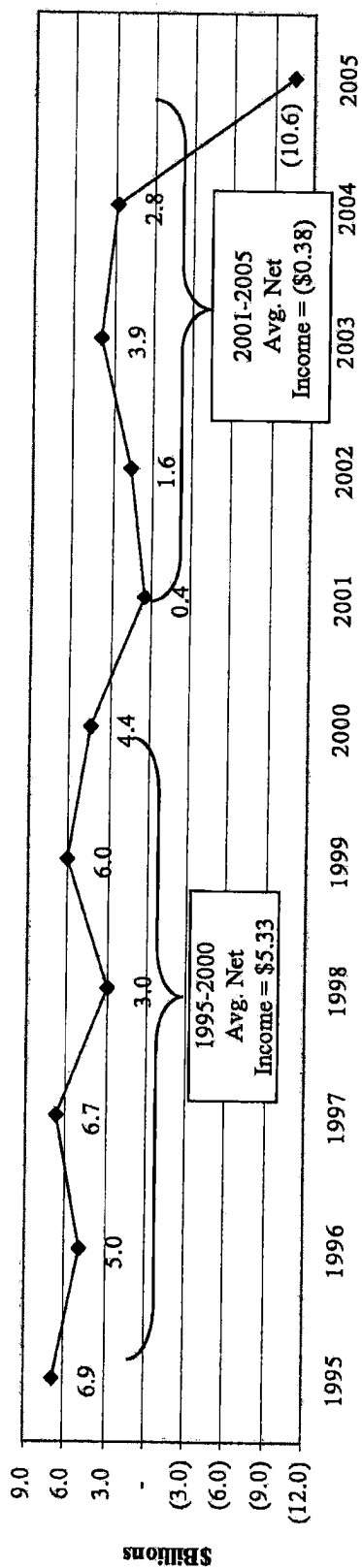


Exhibit G

GM Consolidated Net Income / (Loss) - 1995-2005 [1]



[1] Data for 1995-1999 is based on GM 10-K filings. Data for 2000 is based on GM 2004 10-KA filing and data for 2001-2005 is based on GM 2005 10-K filing.

Exhibit H

Delphi's Content Per GM Vehicle, 1999-2005

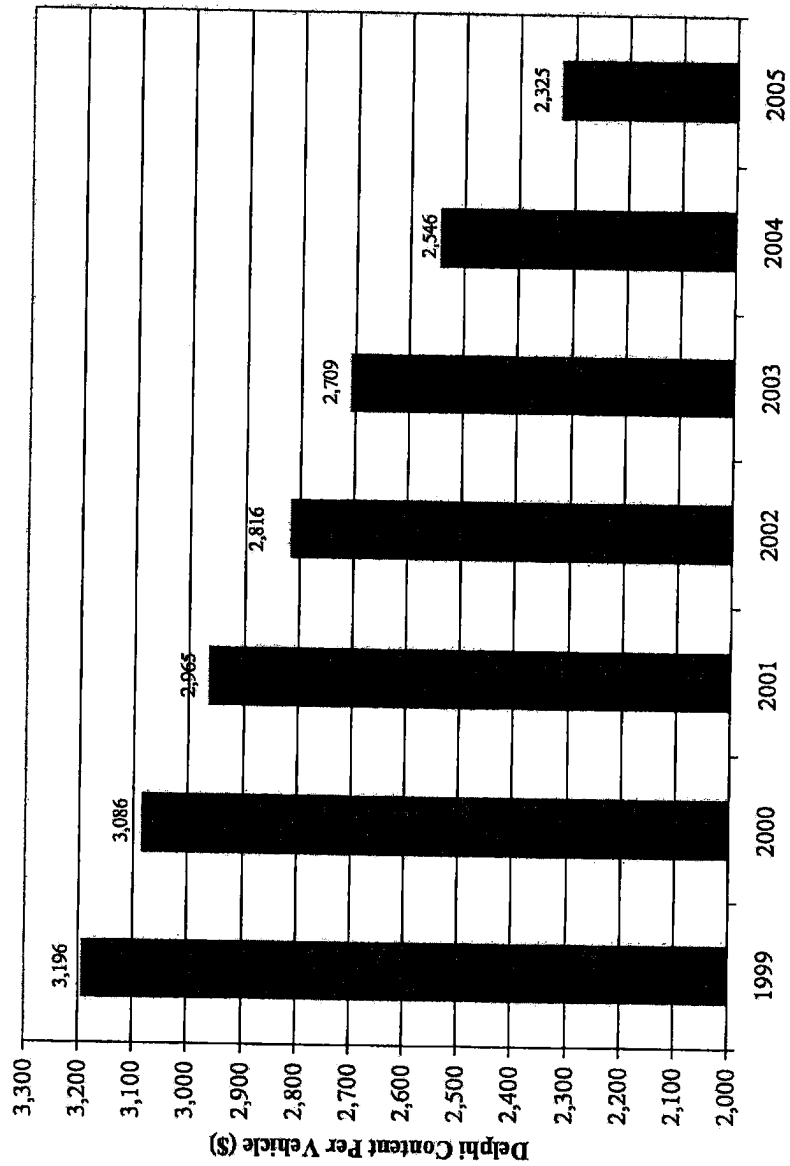
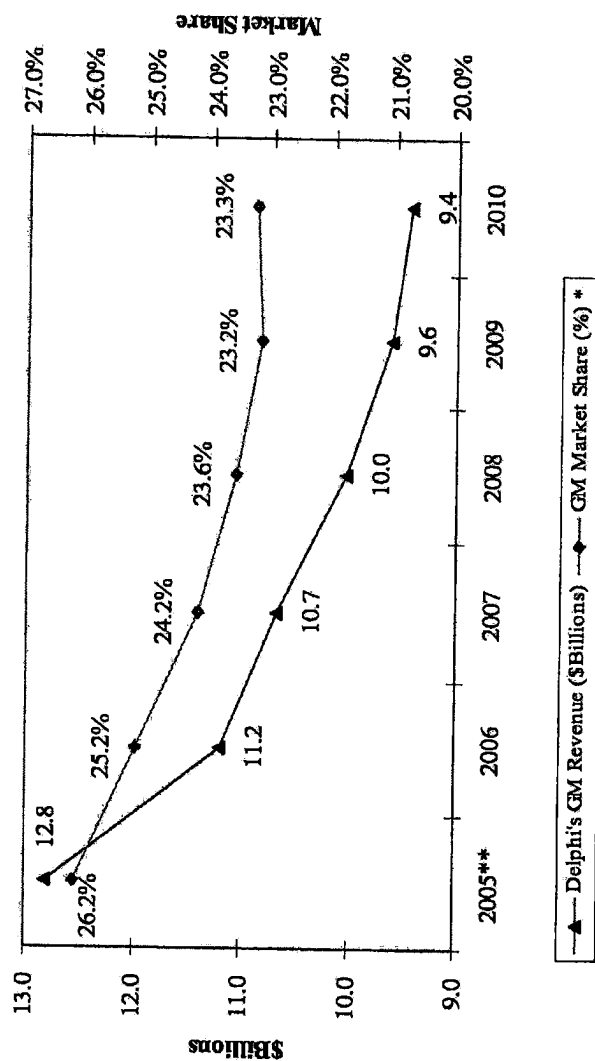


Exhibit I

GM Market Share in U.S. and Delphi's Revenue From GM, 2005-2010, 2006-2010 Projected

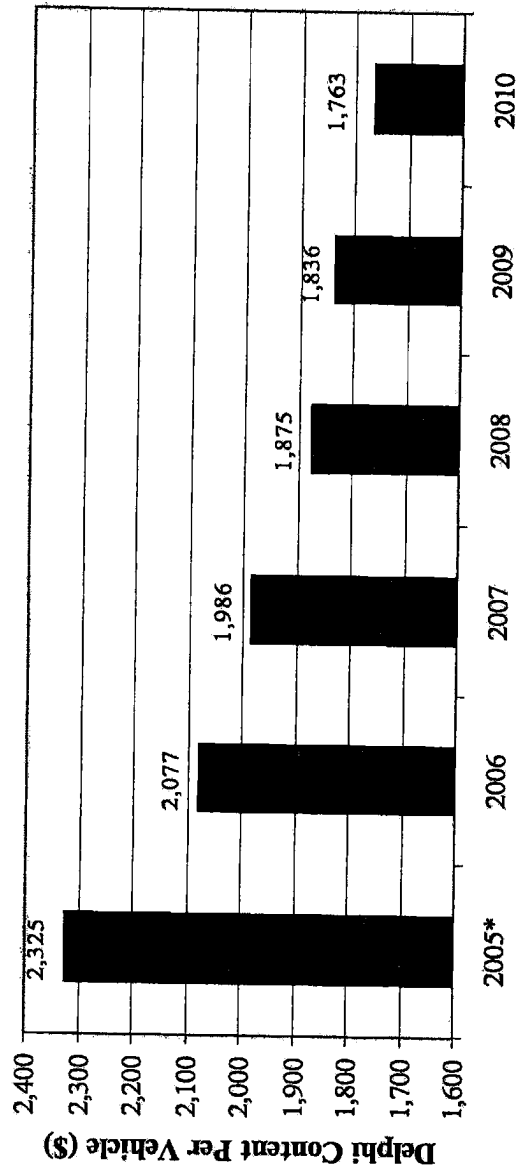


*GM US light vehicle market share based on Oct DRI NALV

** Based on 2005 preliminary actual results

Exhibit J

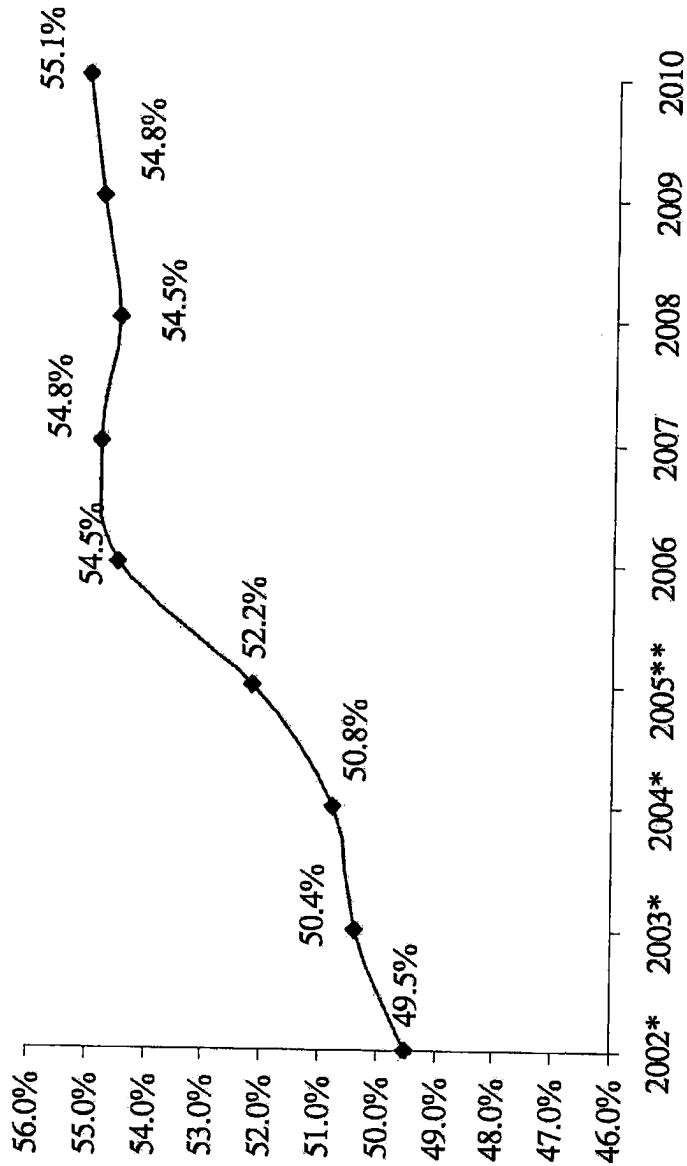
Delphi Content Per GM Vehicle 2005-2010, 2006-2010 Projected



*Based on preliminary actual results

Exhibit K

**Projections of Material Costs as a Percentage of Revenue, 2002-
2010, 2006-2010 Projected**



*Based on actual results

** Based on preliminary actual results

Exhibit L

Delphi Consolidated Steady State Scenario, 2006-2010

(\$Millions)						<u>Cumulative</u> <u>'06 - '10</u>
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Total Sales	26,256	27,069	27,502	28,462	29,407	138,696
Operating Income / (Loss)	(2,556)	(1,842)	(1,586)	(1,268)	(884)	(8,135)
<i>% margin</i>	-9.7%	-6.8%	-5.8%	-4.5%	-3.0%	-5.9%
Net Income / (Loss)	(3,117)	(2,542)	(2,561)	(2,441)	(2,227)	(12,888)
<i>% margin</i>	-11.9%	-9.4%	-9.3%	-8.6%	-7.6%	-9.3%

Exhibit M

Delphi Consolidated Competitive Benchmark Scenario, 2006-2010

(\$Millions)						<u>Cumulative</u> <u>'06 - '10</u>
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	
Total Sales	25,570	21,339	19,817	20,345	21,117	108,188
Operating Income / (Loss)	(677)	(107)	1,157	1,288	1,395	3,056
<i>% margin</i>	-2.6%	-0.5%	5.8%	6.3%	6.6%	2.8%
Net Income / (Loss)	(1,180)	(774)	231	341	457	(926)
<i>% margin</i>	-4.6%	-3.6%	1.2%	1.7%	2.2%	-0.9%

Exhibit N

**Cash Flow Projections (Cumulative Loss),
 2006-2010, Competitive Benchmark Scenario**

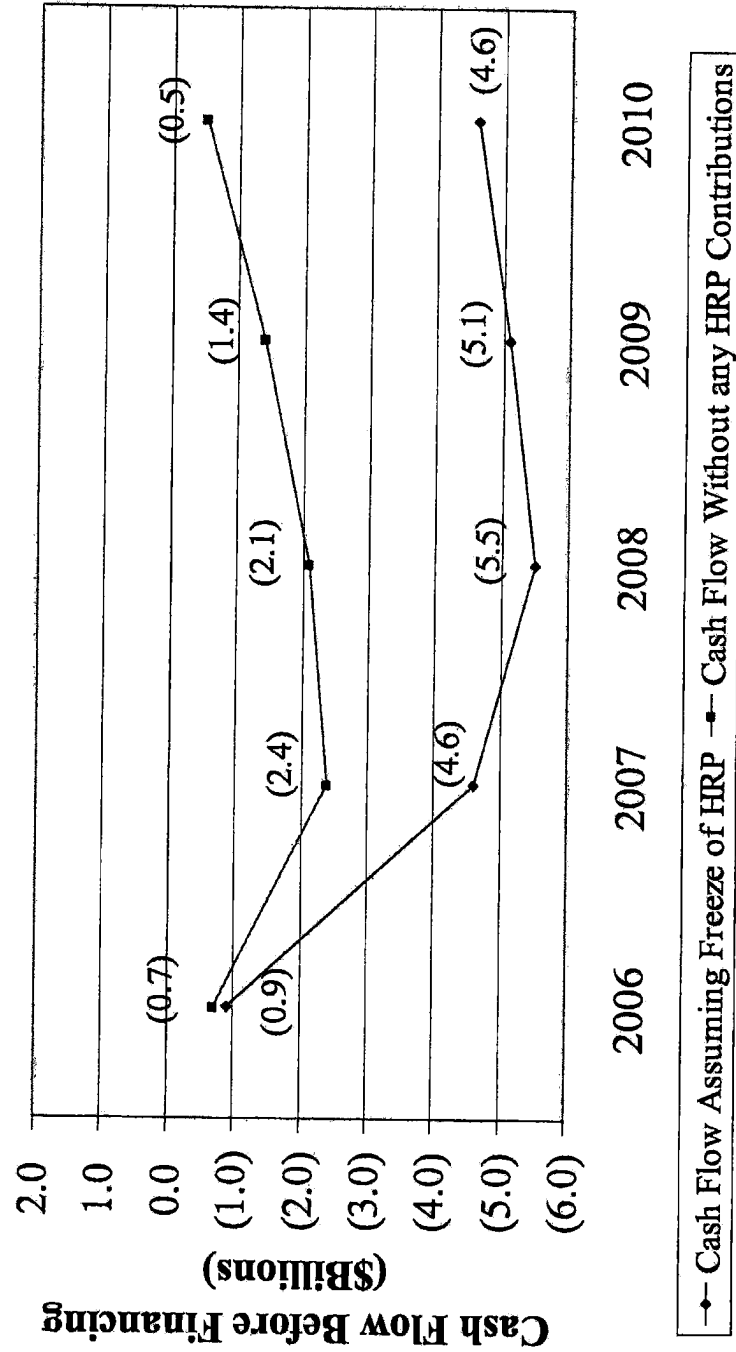


Exhibit B

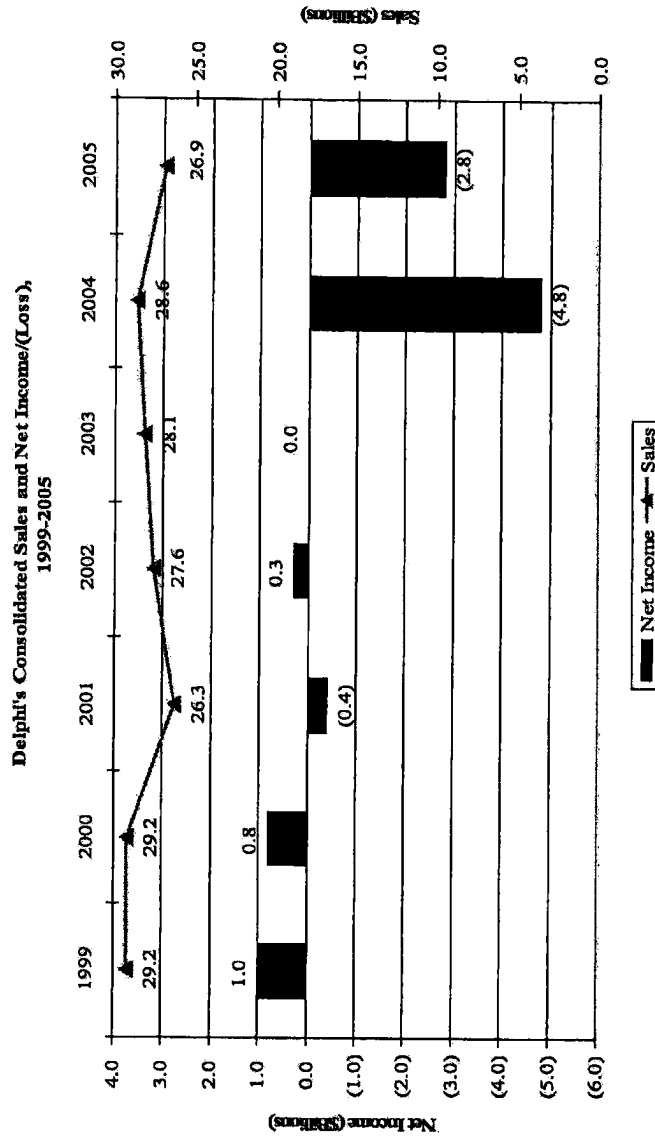
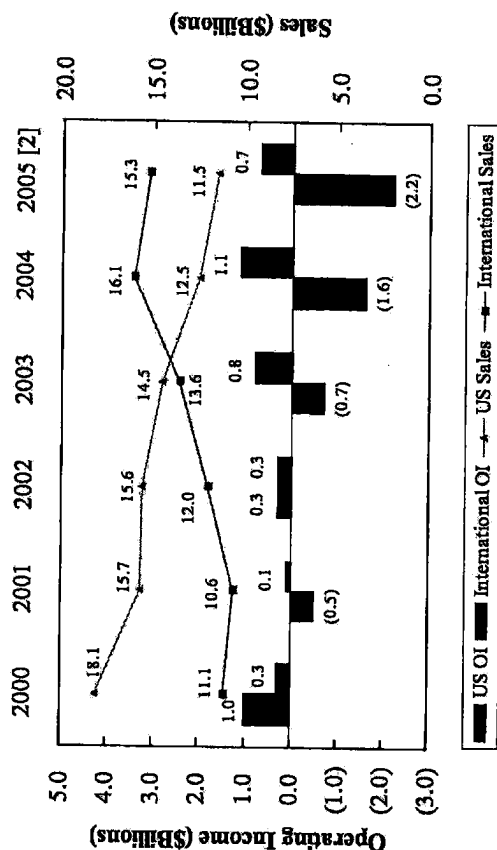


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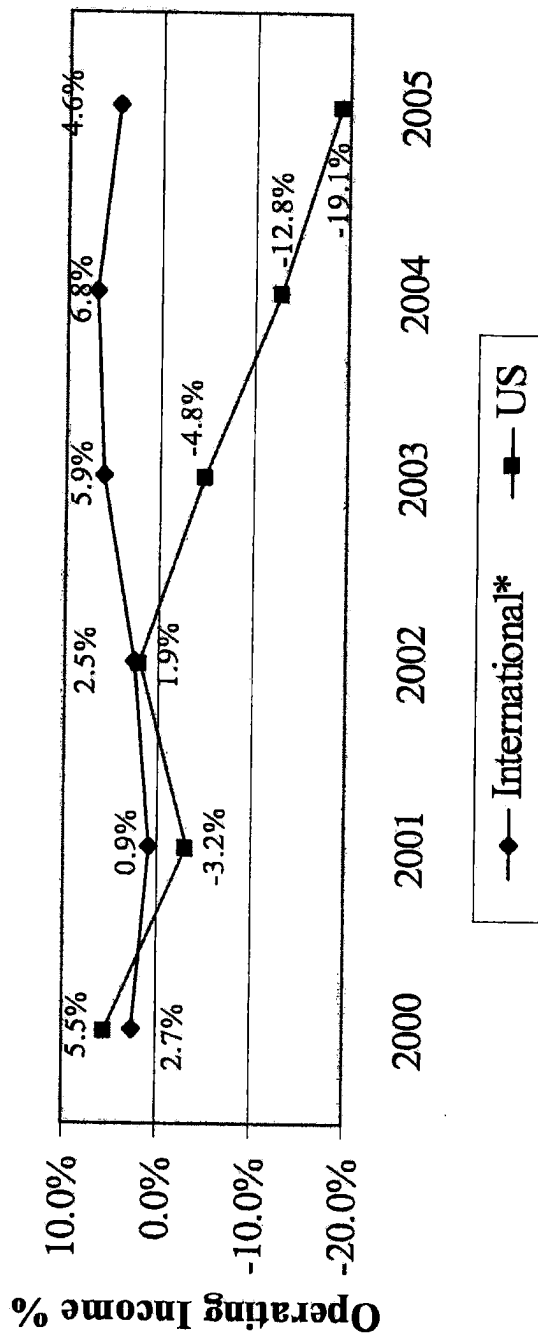


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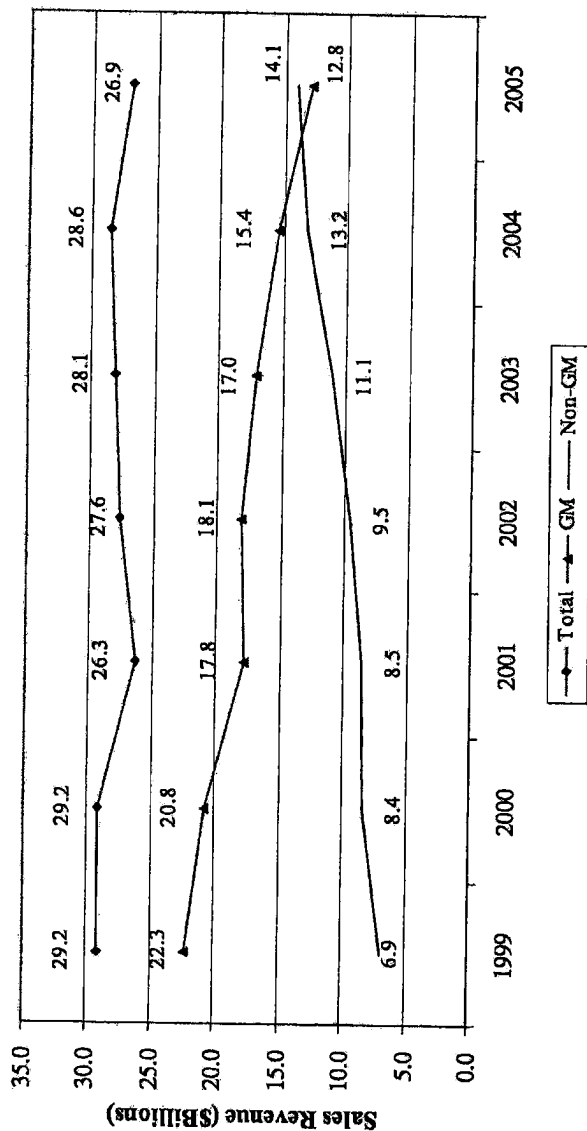
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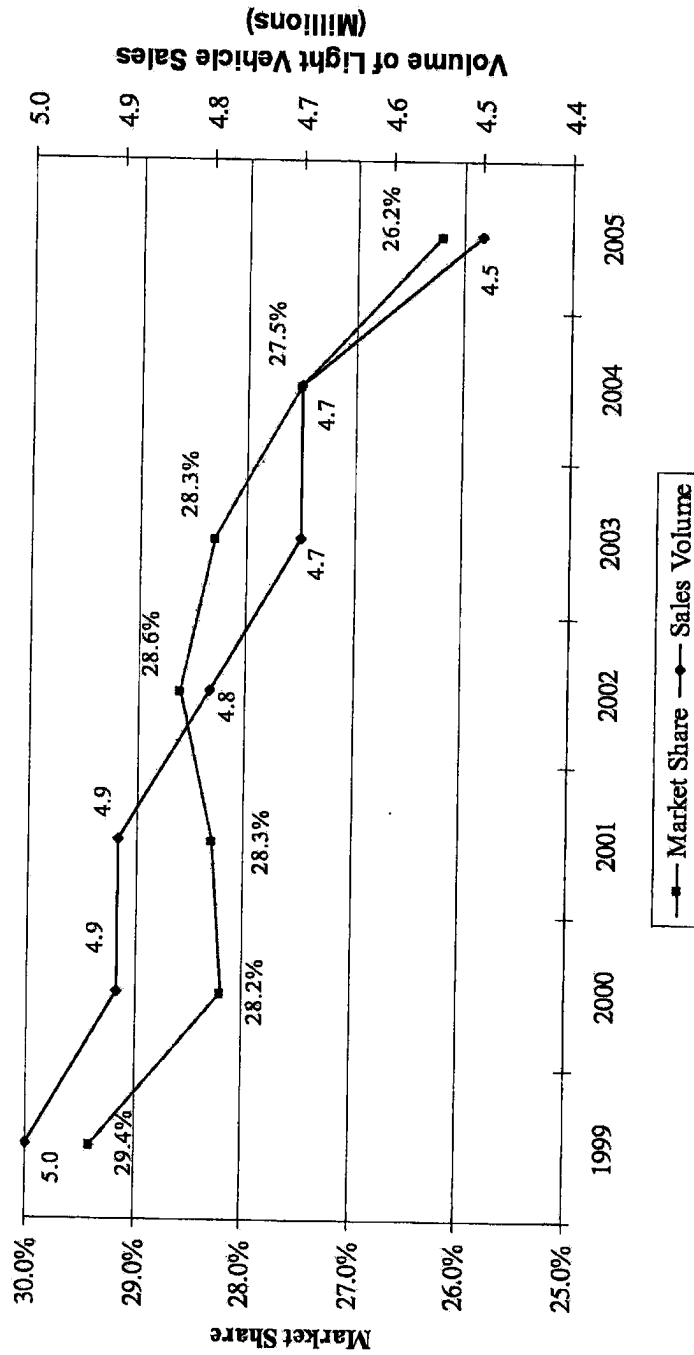
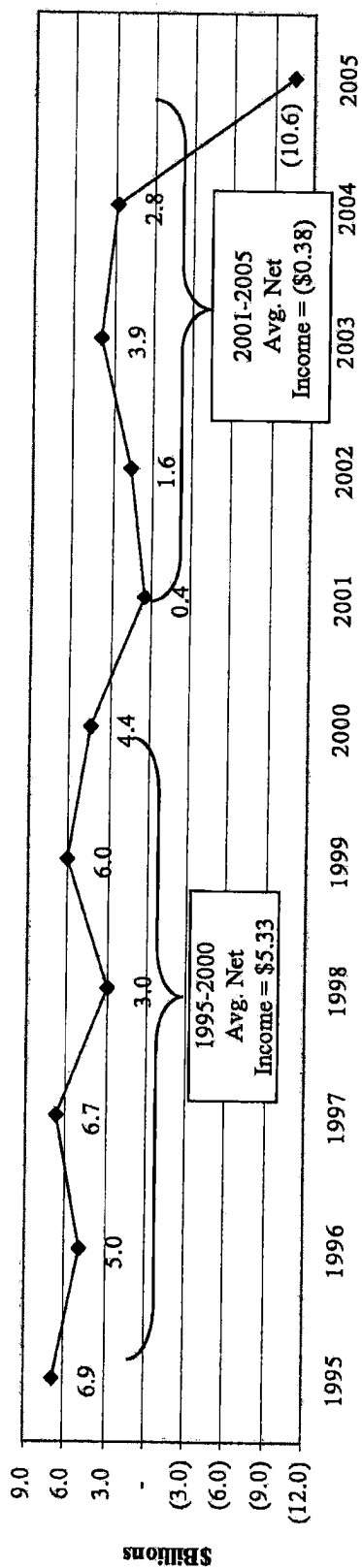


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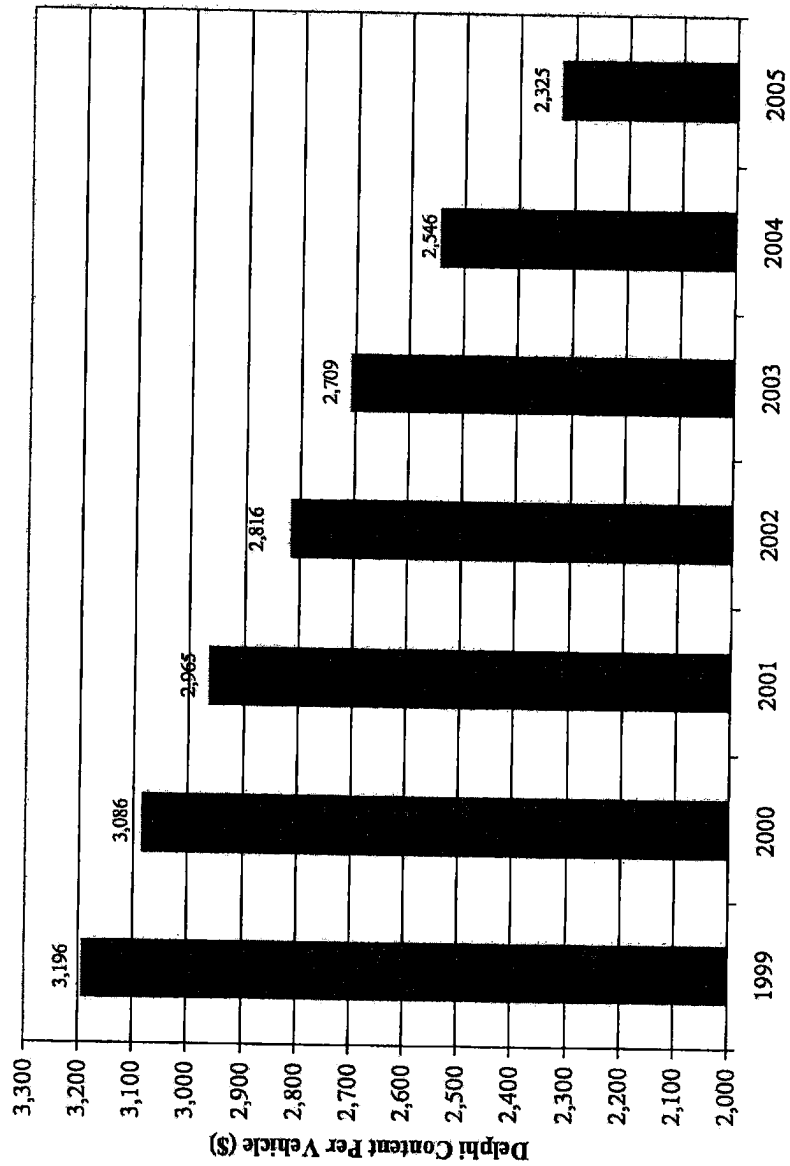
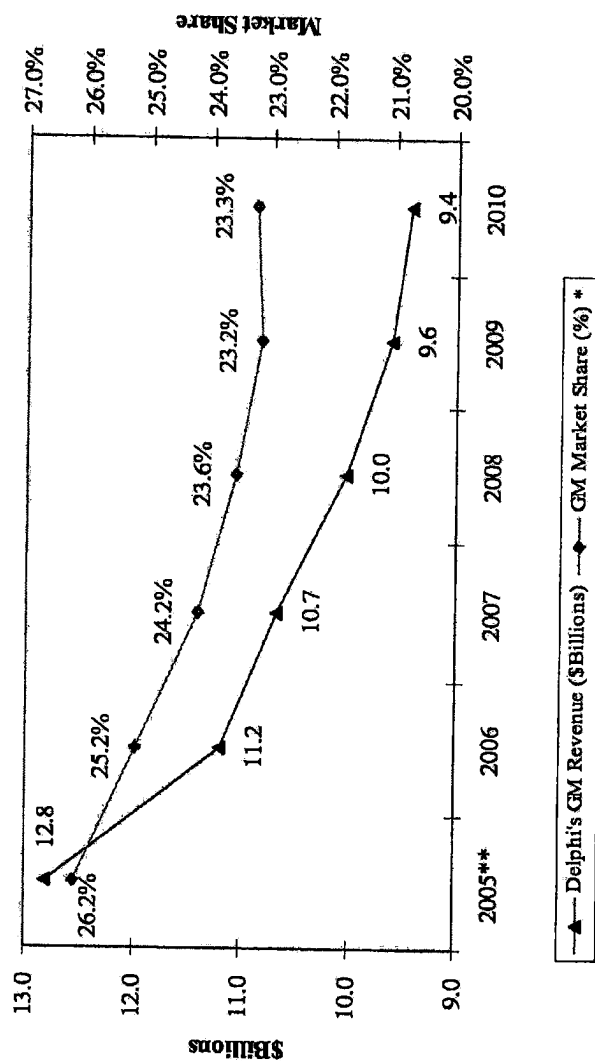


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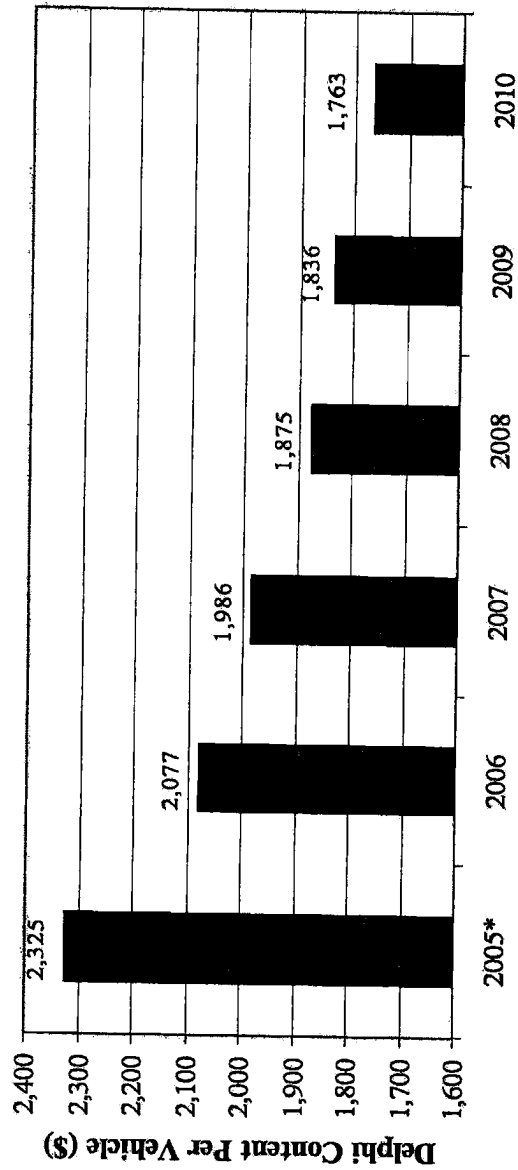


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Exhibit J

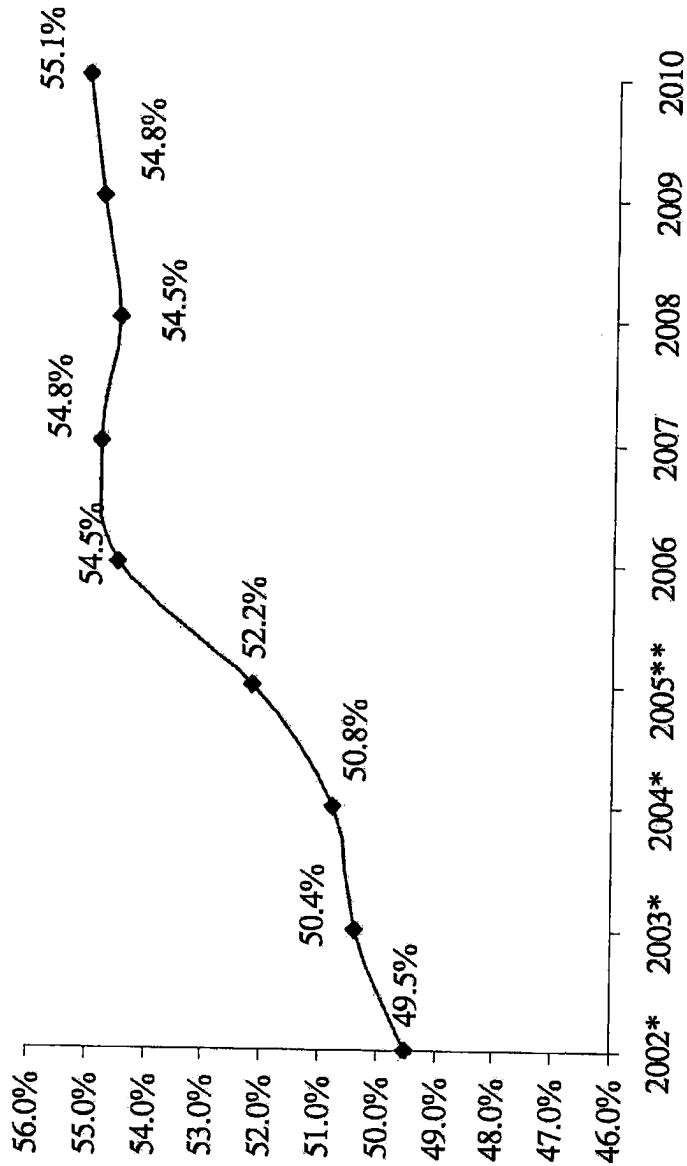
Delphi Content Per GM Vehicle 2005-2010, 2006-2010 Projected



*Based on preliminary actual results

Exhibit K

**Projections of Material Costs as a Percentage of Revenue, 2002-
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** Based on preliminary actual results

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Exhibit M

Delphi Consolidated Competitive Benchmark Scenario, 2006-2010

(\$Millions)	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>Cumulative</u> <u>'06 - '10</u>
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**Cash Flow Projections (Cumulative Loss),
 2006-2010, Competitive Benchmark Scenario**

